

# Community Investment Application Form

For requests greater than \$1,000

Name of Organization \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Postal Code \_\_\_\_\_

Contact Name \_\_\_\_\_ Position \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_

Is the organization registered as a non-profit?  No  Yes, registered charitable tax # \_\_\_\_\_

Are you a member of Servus Credit Union?  No  Yes, Branch \_\_\_\_\_

If not a member, would your organization be interested in becoming a member of Servus Credit Union?  No  Yes

Has your organization received funding support from Servus Credit Union in the past?  No  Yes

Does your organization have any funding applications or other support requests to Servus Credit Union that may be currently in process?  No  Yes

Project title and brief description: \_\_\_\_\_

What is the date of your event? \_\_\_\_\_

How many people will be attending the event for which you are requesting funding? \_\_\_\_\_

What communities are in the geographic area your project or event reaches? \_\_\_\_\_

What kind of assistance are you asking from Servus Credit Union? \_\_\_\_\_

If you are seeking funding, how much are you requesting? \_\_\_\_\_

Have you discussed this request with any other staff or board members of Servus Credit Union?  No  Yes

If yes, with whom? \_\_\_\_\_

**Please include the following attachments with your application:**

- A brief description of your organization (its history, goals and achievements)
- How will this project or initiative benefit the community? What will be its positive impact? Identify the most important outcomes you hope to achieve.
- How do you plan to highlight Servus' participation and promote this initiative?
- Are there specific sponsorship opportunities with different levels of recognition associated with each? (How many sponsorship levels, contribution amount or range required and number of sponsors allowed?)
- List other confirmed sponsors to date.

Signature of Applicant \_\_\_\_\_

Date of Application \_\_\_\_\_

Deadline for response \_\_\_\_\_

*Please attach any additional information required. If possible, please submit request 3 months in advance of deadline.*

